

[Onboarding] Customize the blueprints

To suit your processes, you may want to customize the blueprints. This is a standard Confluence feature, available in the space administration or in the global administration.

The screenshot shows the Confluence interface for a space named 'Demonstration Space'. The top navigation bar includes 'Confluence', 'Spaces', 'People', 'DbConsole', 'Create', and a search bar. The left sidebar lists 'Pages', 'Blog', 'Requirements', and 'SPACE SHORTCUTS' with links to 'Requirement Yogi - Test Sessions', 'Requirement Documents', and 'Requirement Yogi - Baselines'. The main content area is titled 'Space Tools' and has tabs for 'Overview', 'Permissions', 'Content Tools', 'Look and Feel', and 'Integrations'. Under 'Content Tools', there are sub-tabs: 'Templates', 'Reorder Pages', 'Orphaned Pages', 'Undefined Pages', 'Attachments', 'Trash', 'Export', and '...'. The 'User Created Templates' section features a 'Create New Template' button and a paragraph explaining that templates help standardize documentation. Below this is the 'Blueprint templates' section, which includes a link 'What are Blueprints?' and a table of templates. The table is organized into three categories: 'Requirement Yogi - Blueprints', 'Requirement Yogi - Baseline Templates', and 'RY Test Session'. Each category lists specific templates with 'Promote', 'Disable', and 'Edit' actions. At the bottom of the blueprint list is a link 'Find more Blueprints'. The 'Global page templates' section has a 'Manage Global Templates' button and a message stating 'There are no global templates at the moment.' The footer contains an 'EVALUATION LICENSE' notice, 'Powered by Atlassian Confluence 6.3.1', and the Atlassian logo.

Requirement Yogi - Blueprints Promote · Disable

Dictionary	Edit
Product Requirements Document (PRD)	Edit
Index page template	Edit

Requirement Yogi - Baseline Templates Promote · Disable

Baseline	Edit
Index page template for baselines	Edit

RY Test Session Promote · Disable

RY Test Session	Edit
Index page template	Edit

Global page templates Manage Global Templates

There are no global templates at the moment.

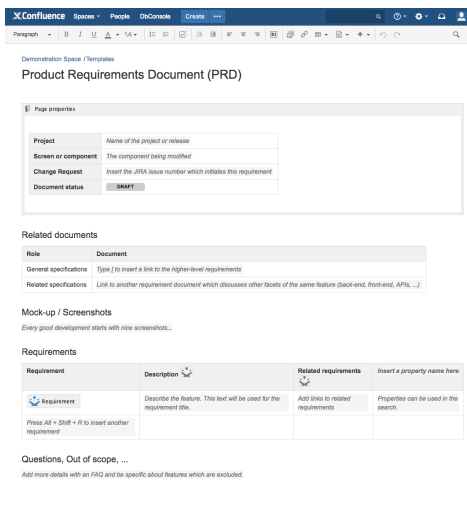
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PRD blueprint

✓ You can customize

Absolutely nothing is necessary in this blueprint apart from explanations, so wipe it out and restart from scratch at will.



Demonstration Space / Templates

Product Requirements Document (PRD)

Page properties

Project	Name of the project or release
Screen or component	The component being modified
Change Request	Insert the JIRA issue number which initiates this requirement
Document status	<input type="button" value="START"/>

Related documents

Role	Document
General specifications	Type to insert a link to the higher-level requirements
Related specifications	Link to another requirement document which discusses other facets of the same feature (back-end, front-end, APIs, ...)

Mock-up / Screenshots

Every good development starts with nice screenshots...

Requirements

Requirement	Description	Related requirements	Insert a property name here
<input type="button" value="Requirement"/>	Describe the feature. This text will be used for the requirement title.	<input type="button" value="Add links to related requirements"/>	Properties can be used in the search.

Press Alt + Shift + R to insert another requirement

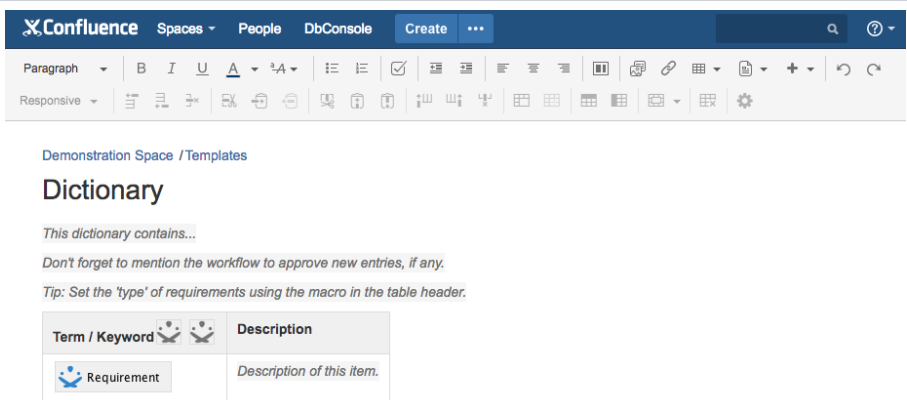
Questions, Out of scope, ...

Add more details with an FAQ and be specific about features which are excluded.

Dictionary blueprint

✓ You can customize

You can even add tables and columns, but Requirement Yogi will only insert requirement in the last one.



Demonstration Space / Templates

Dictionary

This dictionary contains...

Don't forget to mention the workflow to approve new entries, if any.

Tip: Set the 'type' of requirements using the macro in the table header.

Term / Keyword	Description
<input type="button" value="Requirement"/>	Description of this item.

Baseline blueprint

✓ You can customize

The only mandatory macro on this blueprint is the "RY Baseline" one.

Demonstration Space / Templates

Baseline

Page properties

Baseline

RY Baseline

`$queryString`

Status CREATED *The status is free text. It could be Created, Tested, Approved, Released, etc.*

Approval *Enter the list of people who must approve the release*

JIRA *If the release status is tracked by a JIRA issue, enter the issue key here*

Release Notes

Let your Product Manager enter the highlights of this release in this section, or link to a page where this is described.

Upgrade Notes

Let your developers enter instructions for installation.

Testing

Component	Tester	Status
<i>Enter the functional areas that must be tested</i>	<i>Mention the tester who must test this component</i>	NOT STARTED

Requirements

RY Report | baseline = '\$currentBaselin...

RY Test Session blueprint (from the app RY Testing & Compliance)

⚠ You can customize, but there isn't much to customize.

Why? If users created the table themselves, it would be difficult for the software to know which columns should receive the RY macro and the RY Test macro.

Demonstration Space / Templates

RY Test Session

Please describe your tests and, eventually, link to the requirements you're testing.

`$listOfTests`

Testing

Component	Tester	Status
<i>Enter the functional areas that must be tested</i>	<i>Mention the tester who must test this component</i>	NOT STARTED